

AYA ASSOCIATES, INC.

Comp-U-Floor

The Flooring Industry... Covered

Web ERP Documentation for Version 1.19.2
06/20/2025

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DASHBOARD

Sales Associate / Marketing

Resolved the issue regarding the Total in the Top Sales Associates section being incorrectly doubled for customer invoices with the same Sales Associate assigned to Sales Associate #1 and Sales Associate #2.

Note: The Sales totals and the Target Sales totals were both correct. All of the Sales Totals were correct if the customer invoices were assigned to two different Sales Associates.

DAILY

Cash Reconciliation Report

Resolved the issue regarding display of an “Invalid Dates” error when the first digit of the day in the Ending Date is less than the first digit of the day in the Starting Date.

Example: Starting Date = 6/3/2025

Ending Date = 6/20/2025

MAINTENANCE

Import Tool

Resolved the data issue preventing items from being imported.

Installer Master

A new Document tab was added with the same functionality as the Document tab in the Item Master. Any document can be uploaded such as documents pertaining to Liability Insurance and Workman's Comp.

Item Master

Resolved the issue regarding deletion of the internal default vendor number after changing the vendor material cost on the Vendors tab resulting with a System Error when attempting to add the item to a sales order or purchase order.

RECEIVABLES

A/R Cash Receipts and Adjustments

Resolved the issue regarding failure to apply a credit card refund (negative payment amount) to an On Account payment resulting with a “Cannot mix payment types” error. An On Account amount can be applied in part or in full to any invoice type.

SALES

Entry / Maintenance

Update Selling Prices

The “Update Selling Prices” action command, available for Quotes and Templates, was expanded to “Update Selling Prices and Costs”. Selection of this command will update Stock detail line prices and costs for the selected detail lines except for the following conditions:

- The corresponding item selling price for the Price Class assigned is 0.00.
- The corresponding item default vendor material cost is 0.00.
- The corresponding Item Master “Inhibit S/O Price Change” control is checked.

Updating selling prices and costs is also applied to the following Quote and Template action commands:

- Copy Quote to Quote
- Copy Template to Template
- Copy Template to Quote

Note: Convert Quote to Sales Order and Copy Template to Sales Order action commands do not update selling prices and costs are only updated to the inventory cost when material is allocated.

Return Line

Resolved the issue regarding failure to display the “Return Line” action command if at least one Stock detail line has a Ship Quantity greater than zero.

View Costing

1) Resolved the issue regarding failure to display the updated Margin % immediately after changing the Unit Cost instead of after changes were saved.

Note: Changing the Unit Cost, Unit Price or Total Price will immediately display the updated Margin %.

2) Changing the Unit Price and Total Price is now restricted if the Item Master “Inhibit S/O Price Change” control is checked; same restriction as on the Sales Detail line.

Invoice Email Configuration

The “Send Invoices for X previous days” control was expanded from 7 days to a maximum of 30 days.

Open Orders by Order Number Report

Detail Line Status

A new pull-down option was added for “All Material Lines Ready to Ship”. This option will only list open orders where all material lines have a Ship quantity; no material lines on B/O.

- If selected, the “Include Invoiced lines and Canceled orders” check box controls are unchecked and greyed out from selection.
- All other options and filters are available for the Detail and Summary reports.
- All order details are listed on the Detail report, same as all other report options.

SALES ANALYSIS

Item and Product Class Profitability Report

Resolved the issue regarding incorrect Profit Percent calculations when the report type “By Product Class” is selected and either the sort by Product Class (default) or Sales Ranking by Sale Amount is selected.

END