

AYA ASSOCIATES, INC.

Comp-U-Floor

The Flooring Industry... Covered

Web ERP Documentation for Version 1.19.3
08/01/2025

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DASHBOARD

Sales Associate / Marketing

Resolved the issue regarding failure to include Use Tax on customer invoices in the calculations for Gross Margin percent (MTD % and PPY-MTD %), Profit amount (MTD \$ and PPY-MTD \$) and Profit (target \$).

INVENTORY

Stock Inquiry

The Item Master Style Private Label and Color Private Label are now displayed, only if either is populated, in addition to the Item Master Style Description and Color Description.

Item Pricing Labels

Items without an image set in the Item Master will no longer display a “no image available” message after scanning a QR code.

MAINTENANCE

Customer Master

Info & Defaults tab

When an existing Email address is changed (and saved), the new Email address is also saved on the Contacts screen but now the original Email address is deleted from the Contacts tab.

Note: Deleting an Email address on the Contacts tab that is the same Email address on the Info & Defaults screen is not allowed. The Email address on the Info & Defaults screen must be deleted or changed first which will automatically delete the Email address on the Contacts screen.

PAYABLES

A/P Invoices

Resolved the issue regarding cancelation of an Installer Payment voucher (Installer checked for Invoice Source) that included a deduction for an A/R invoice failing to restore the A/R Invoice.

A/P Payments

Resolved the issue regarding failure to prevent entry of the Cash Account selected as a Distribution account when posting a Quick Check. A “You cannot use the same account you selected as Cash Account” Invalid Selection pop-up message is now displayed.

PURCHASING

B2B Price Catalog

The Edit button was enhanced to allow changes to a vendor price catalog prior to importing for the following fields: Item Type, Vendor U/M, Purchase U/M, Cost, Carton Weight, Units per Carton, Pieces per Carton, Cartons per Pallet, Roll Cost, Cut Cost, Roll Width, Average Length and Ounce Weight.

Users can now circumvent catalog errors without having to wait for vendors to correct and resend a catalog.

Note: Price Catalog changes will display an information icon that, when hovered over, will display the original value of the field.

2) If the vendor cost is not provided for an item (ex. Discontinued item), the Price Catalog cost now displays “-” instead of “0”.

3) Dal-Tile Price Catalog Color codes will now use the last 9 characters of the SKU instead of the first 9 characters of the SKU.

RECEIVABLES

A/R Cash Receipts and Adjustments

Resolved the issue regarding failure to select an On Account amount (infinite loading with spinning wheel) for a customer with a space in the customer number.

Customer Statements

1) Resolved the issue regarding failure to update the Customer Master (last) Statement Date after selecting the “Generate Full Report” option, regardless if the statements are physically printed.

2) Resolved the issue regarding the printing a statement with no information for a customer with an A/R Balance of \$0.00. If only one customer is selected to print statements and the A/R Balance is \$0.00, a “There are no records to print” Validation Error is displayed upon selecting the Partial Preview Report or Generate Full Report buttons.

SALES

Entry / Maintenance

Quotes

Resolved the issue preventing entry of a fractional quantity (ex. 1.5 EA) for roll/lot and non-roll/lot “Other” type items (U/M is always EA) instead of rounding up to the next whole number.

Note: A fractional quantity is not allowed for “Rug” type items (with U/M of EA) and “Remnant” type items (U/M is always EA)

Other Charge Lines

Resolved the issue regarding failure to prevent entry of a \$0.00 extended price for Other Charge lines.

Edit Line

1) Resolved the issue regarding failure to recalculate the Extended Price after changing the Unit Price followed by changing the Color code.

2) Resolved the issue regarding display of an invalid “Purchase By is required for a B/O” Validation Error and failure to display the “Purchase By” date when attempting to change the Roll/lot # from allocated to “B/O”. The “Purchase By” date is now displayed with the current date which can be changed.

View Costing

Resolved the issue regarding the incorrect locking of the Unit Cost after a Sales Order Transfer is received.

Note: The Unit Cost is locked after a material line linked to a Purchase Order is received and when any detail line is invoiced.

DEALER PORTAL

The Dealer Portal is separately-licensed software to allow “Dealer users”, managed by your company, to log into a portal to

- Search for inventory in a Stock Inquiry with scaled-down features
- Create Orders that are downloaded into your CUF ERP system as Quotes.
- View Open Orders created in the Dealer Portal with the current status.
- View Completed Orders (invoiced) created in the Dealer Portal.

Dealer users must be created in your Customer Master.

Please contact our Sales Department for more information or to schedule a demo.

Dealer Portal Changes

Item/Inventory Search – Search Criteria

The tab sequence was changed to be top down on the left side followed by top down on the right side instead of a tab sequence of left side to right side by row.

Example: Style Number tab to Color Number, Color Number tab to Roll/Lot, etc.

Item/Inventory Search - Results

1) The “In House” column was changed from true/false to display a greyed out check box with a check mark if true and no check mark if false.

2) Inventory records are now displayed for all locations instead of just the Default Warehouse location selected.

3) Inventory Available quantities are now displayed in the Total Available U/M instead of always in PC for hard surface items and LF for roll goods. If the Total Available U/M is changed, the Inventory Quantities are re-displayed in the changed U/M.

END